

Ref. No.: ISC/29/2024-25

Date: 25.04.2024

Dear Sir/Madam,

**Subject: Disclosure in terms of the SEBI Operational Circular for Issue and listing of Non-Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 – Chapter XIV Centralized Database for Corporate Bonds/Debentures.**

In terms of Chapter XIV of SEBI operational circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended from time to time, for Centralized Database for corporate bonds/debentures, we are enclosing details in prescribed format as Annexure.

This is for your information and records please.

Yours faithfully,

For Indian Bank

AGM & Company Secretary

**Encl:** A/a

**Annexure**

**Annual Disclosure of Non-Convertible Securities for the Financial year 2023-24**

**1. Listing details**

Sl. No.	ISIN	Allotment date	Listing date	Listing Quantity	First issue/further issue	Exchange
1	INE562A08057	08-12-2020	09-12-2020	10480	First Issue	NSE
2	INE562A08065	14-12-2020	15-12-2020	5600	First Issue	NSE
3	INE562A08073	30-12-2020	31-12-2020	3920	First Issue	NSE
4	INE428A08028*	20-01-2015	01-07-2020	5000	First Issue	NSE
5	INE428A08044*	21-12-2015	02-07-2020	10000	First Issue	NSE
6	INE428A08051*	25-01-2017	02-07-2020	10000	First Issue	NSE
7	INE428A08101*	27-12-2019	02-07-2020	15000	First Issue	NSE
8	INE562A08081	13-01-2021	14-01-2021	20000	First Issue	NSE

\*Bonds issued by erstwhile Allahabad Bank. After amalgamation these got relisted on NSE on 01.07.2020 and 02.07.2020.

**2. A hyperlink of “Listing Notification by stock exchange” [Final approval] hyperlink(downloadable):**

<https://www.nseindia.com/resources/exchange-communication-circulars>

**3. Details of Record Date:**

In terms of Offer Document to the issue, Record Date for payment of Coupon or of principal shall be the date falling 15 days prior to the relevant Coupon Payment Date, Issuer Call Date, Tax Call Date or Regulatory Call Date on which interest or principal repayment is due and payable. Pursuant to Regulation 60 of SEBI (LODR) Regulations, 2015, Bank has already intimated to the Stock exchanges, details of Record Dates fixed for payment of interest/ Principal during the FY 2023-24.

**4. Details of Credit Rating:**

**a) Current Rating details:**

ISIN	Type of Bonds	Name of the CRA	Credit Rating	Outlook	Rating Action (New, Upgrade, Downgrade Reaffirm)	Date of Credit Rating	Verification Status of CRAs	Date of Verification
INE562A08057	AT 1 Perpetual Bonds	CRISIL	AA+	Stable	Reaffirmed	31.07.2023	Verified	31.07.2023
		CARE	AA+	Stable	Reaffirmed	22.11.2023	Verified	22.11.2023
INE562A08065	AT 1 Perpetual Bonds	CRISIL	AA+	Stable	Reaffirmed	31.07.2023	Verified	31.07.2023
		CARE	AA+	Stable	Reaffirmed	22.11.2023	Verified	22.11.2023

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INE562A08073	AT 1 Perpetual Bonds	CRISIL	AA+	Stable	Reaffirmed	31.07.2023	Verified	31.07.2023
		CARE	AA+	Stable	Reaffirmed	22.11.2023	Verified	22.11.2023
INE428A08028	Tier 2 Bonds	Brickwork	AAA	Stable	Reaffirmed	16.11.2023	Verified	16.11.2023
		CRISIL	AAA	Stable	Reaffirmed	31.07.2023	Verified	31.07.2023
		CARE	AAA	Stable	Reaffirmed	22.11.2023	Verified	22.11.2023
INE428A08044	Tier 2 Bonds	Brickwork	AAA	Stable	Reaffirmed	16.11.2023	Verified	16.11.2023
		CRISIL	AAA	Stable	Reaffirmed	31.07.2023	Verified	31.07.2023
		CARE	AAA	Stable	Reaffirmed	22.11.2023	Verified	22.11.2023
INE428A08051	Tier 2 Bonds	CARE	AAA	Stable	Reaffirmed	22.11.2023	Verified	22.11.2023
		India Ratings	AA+	Stable	Affirmed	27.11.2023	Verified	27.11.2023
INE428A08101	Tier 2 Bonds	India Ratings	AA+	Stable	Affirmed	27.11.2023	Verified	27.11.2023
		CRISIL	AAA	Stable	Reaffirmed	31.07.2023	Verified	31.07.2023
INE562A08081	Tier 2 Bonds	CRISIL	AAA	Stable	Reaffirmed	31.07.2023	Verified	31.07.2023
		CARE	AAA	Stable	Reaffirmed	22.11.2023	Verified	22.11.2023

**b) Earlier Rating details:**

ISIN		Name of the CRA	Credit Rating	Outlook	Rating Action (New, Upgrade, Downgrade, Reaffirm)	Date of Credit Rating	Verification Status of CRAs	Date of Verification
INE562A08057	AT 1 Perpetual Bonds	CRISIL	AA+	Stable	Reaffirmed	02.08.2022	Verified	02.08.2022
		CARE	AA+	Stable	Reaffirmed	23.11.2022	Verified	23.11.2022
INE562A08065	AT 1 Perpetual Bonds	CRISIL	AA+	Stable	Reaffirmed	02.08.2022	Verified	02.08.2022
		CARE	AA+	Stable	Reaffirmed	23.11.2022	Verified	23.11.2022
INE562A08073	AT 1 Perpetual Bonds	CRISIL	AA+	Stable	Reaffirmed	02.08.2022	Verified	02.08.2022
		CARE	AA+	Stable	Reaffirmed	23.11.2022	Verified	23.11.2022
INE428A08028	Tier 2 Bonds	Brickwork	AAA	Stable	Reaffirmed	10.11.2022	Verified	10.11.2022
		CRISIL	AAA	Stable	Reaffirmed	02.08.2022	Verified	02.08.2022
		CARE	AAA	Stable	Assigned	23.11.2022	Verified	23.11.2022
INE428A08044	Tier 2 Bonds	Brickwork	AAA	Stable	Reaffirmed	10.11.2022	Verified	10.11.2022
		CRISIL	AAA	Stable	Reaffirmed	02.08.2022	Verified	02.08.2022
		CARE	AAA	Stable	Assigned	23.11.2022	Verified	23.11.2022
INE428A08051	Tier 2 Bonds	CARE	AAA	Stable	Reaffirmed	23.11.2022	Verified	23.11.2022
		India Ratings	AA+	Stable	Affirmed	28.11.2022	Verified	28.11.2022
INE428A08101	Tier 2 Bonds	India Ratings	AA+	Stable	Affirmed	28.11.2022	Verified	28.11.2022
		CRISIL	AAA	Stable	Reaffirmed	02.08.2022	Verified	02.08.2022
INE562A08081	Tier 2 Bonds	CRISIL	AAA	Stable	Reaffirmed	02.08.2022	Verified	02.08.2022
		CARE	AAA	Stable	Reaffirmed	23.11.2022	Verified	23.11.2022

**Note:** During FY 2023-24, the Bank has redeemed following Tier 2 Bonds through exercise of Call Option on completion of 5 year tenor:

- (a) ISIN-INE562A08024 amounting to Rs.290 crore
- (b) ISIN INE562A08032 amounting to Rs.110 crore
- (c) ISIN-INE562A08040 amounting to Rs.600 crore

#### 5. Payment Status:

In terms of the Offer Documents to the issue, Annual Interest is payable on the Anniversary of date of Allotment every year till redemption of Bonds. If the date of payment of interest falls on holiday, the interest payment is made on the succeeding Business Day. In terms of Regulation 57(1) of SEBI (LODR) Regulations, the Bank has intimated to the Stock Exchanges, details of Payment of Interest/ Principal on its AT 1 and Tier 2 Bonds due during the FY 2023-24 on the same day of Payment of Interest/ Principal.

- 6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: No, Not Applicable.**

For Indian Bank

AGM & Company Secretary